



# Smithsonian

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## Budget Records, 1994-2001

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## Collection Overview

<b>Repository:</b>	Smithsonian Institution Archives, Washington, D.C., <a href="mailto:osiaref@si.edu">osiaref@si.edu</a>
<b>Title:</b>	Budget Records
<b>Date:</b>	1994-2001
<b>Identifier:</b>	Accession 03-087
<b>Creator::</b>	National Museum of American History. Office of the Associate Director for Management and Museum Services
<b>Extent:</b>	4 cu. ft. (4 record storage boxes)
<b>Language:</b>	English

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## Administrative Information

### Preferred Citation

Smithsonian Institution Archives, Accession 03-087, National Museum of American History. Office of the Associate Director for Management and Museum Services, Budget Records

### Use Restriction

Restricted for 15 years, until Jan-01-2017; Transferring office; 3/27/1996 memorandum, Johnstone to Nicastro; Contact reference staff for details.

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## Descriptive Entry

This accession includes the records of Richard J. Nicastro, documenting his role as Chief Financial Officer for the National Museum of American History (NMAH) primarily in fiscal years 1999-2001, with earlier records dating back to when he was Budget Director. Materials include correspondence, memoranda, and notes pertaining to personnel actions; federal and trust fund allocations; loans; education outreach awards; grants; scholarly studies programs; NMAH strategic planning; funding for collections, exhibitions, and special events/programs; and committees. Also includes meeting minutes, quarterly reconciliation reports, mid-year budget reviews, visitor count statistics, financial reports, and contracts.

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## Names and Subject Terms

This collection is indexed in the online catalog of the Smithsonian Institution under the following terms:

### Subjects:

- Budget
- Budget process
- Business planning
- Fund accounting
- Historical museums
- Intellectual property

Museum exhibits  
Museum visitors  
Museums -- Administration  
Museums -- Collection management  
Science museums  
Special events

Types of Materials:

Manuscripts

Names:

Nicastro, Richard J.

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## Container Listing

Box 1	
Box 1 of 4	Latino Pool, FY 2000
Box 1 of 4	Requirements for Programmatic Support OPP Pool, FY 2000
Box 1 of 4	Research Equipment Pool, FY 2000
Box 1 of 4	I.R.M. (Information Resource Management) Pool, FY 2000
Box 1 of 4	Interagency Transfers, FY 2000
Box 1 of 4	BUMPPS (Budget Management, Planning and Policy System) Update Spending Plan, FY 2000
Box 1 of 4	OPMB (Office of Planning, Management and Budget) Mid-Year Reports, FY 2000
Box 1 of 4	OPMB 3rd Quarter Review, FY 2000
Box 1 of 4	Mid-Year Budget Review, FY 2000
Box 1 of 4	Third Quarter Financial Review, FY 2000
Box 1 of 4	Working Budget Spending Plan, FY 2000
Box 1 of 4	Final Review, FY 2000
Box 1 of 4	End year records received, FY 2000
Box 1 of 4	End year records approved, FY 2000
Box 1 of 4	UWBSP Update 06/00, FY 2000
Box 1 of 4	R/R (Renovation/Reconstruction), FY 2000
Box 1 of 4	Advance Procurement Plan, FY 2000
Box 1 of 4	Federal Base Budget Allocations and Adjustments, FY 2000
Box 1 of 4	Source 402 Report, FY 2000
Box 1 of 4	Trust Fund Budget Projections, FYs 1999-2001
Box 1 of 4	Loan- OCC/ER, 1999-2000

Box 1 of 4	NMAH: Loan for Five Million, 2000
Box 1 of 4	Program Allotment, FY 2000
Box 1 of 4	Women's Committee Grants, FY 2000
Box 1 of 4	D.D.F., FY 2000
Box 1 of 4	Research Opportunities Fund, FY 2000
Box 1 of 4	Chuck Hicks: Civil Rights Project, 1999
Box 1 of 4	Caesar Lifetime Trust, 1999-2000
Box 1 of 4	Gifts/ Grants Reports, FY 2000
Box 1 of 4	Changing Exhibition Program, FY 2000
Box 1 of 4	SEF (Smithsonian Exhibition Fund), FY 2000
Box 1 of 4	Business Activity, FY 2000
Box 1 of 4	Education Outreach Awards, FY 2000
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Box 2 of 4	Capital Campaign/ External Affairs, FY 2000
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Box 2 of 4	Under Secretary for American Museums and National Programs, 2000
Box 2 of 4	Office of the Director, FY 2000
Box 2 of 4	Office of Curatorial Affairs, FY 2000
Box 2 of 4	Office of Administrative & Automation Services, FY 2000
Box 2 of 4	Office of Capital Programs, FY 2000
Box 2 of 4	Secretary Smalls' Visits 3-13-2000
Box 2 of 4	O.I.G. (Office of Inspector General) Semi Annual Report, FY 2000

Box 2 of 4	Reassignment of Project Management, 1998-2000
Box 2 of 4	Federal Managers' Financial Integrity Act (FMFIA), 1996-1997
Box 2 of 4	NMAH Strategic Plan, FY 2000
Box 2 of 4	Management Committee, FY 2000
Box 2 of 4	Quarterly Reconciliation Reports (First Quarter), 1999-2000
Box 2 of 4	Quarterly Reconciliation Reports (Second Quarter), FY 2000
Box 2 of 4	Quarterly Reconciliation Reports (Third Quarter), FY 2000
Box 2 of 4	Trust Funds Quarterly Report: 3-31-2000
Box 2 of 4	Accounting, FY 2000
Box 2 of 4	Program Codes, FY 2000
Box 2 of 4	Personnel, FY 2000
Box 2 of 4	WEBB Internship Program Rebecca Benavidez, FY 2000
Box 2 of 4	Trust Fund Payroll Cost Report, FY 2000
Box 2 of 4	Small/Disadvantaged Business Util. Programs Directive 216, 1994
Box 2 of 4	Ex-Post Facto, 1995
Box 2 of 4	Procurement, 1994
Box 2 of 4	EDS Contract, FY 1997
Box 2 of 4	The Patriot Project, FY 1999
Box 2 of 4	Ernst & Young, 1997
Box 2 of 4	Procurement, FY 2000
Box 2 of 4	Fantasy Photo Booth, FY 1999
Box 2 of 4	Capital Campaign Working Group, 2000
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Box 3 of 4	Financial Reports: Reference, 2001
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Box 3 of 4	Questionnaire on Reimbursable Charges, 2001
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Box 4 of 4	Collection Acquisition Fund, FY 1998
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Box 4 of 4	Budget Show, FY 2000



Box 4 of 4	Budget Narrative, FY 2000
Box 4 of 4	Budget: Staff Version, FY 2000
Box 4 of 4	Budget: Board Edition, FY 2000
Box 4 of 4	Budget Call (Planning Section), FY 1999/2000
Box 4 of 4	Budget Submission, FY 1999/2000
Box 4 of 4	Trust Budget Projections, FY 1998/2000
Box 4 of 4	ACK 402 Annual Cuff Records/ ABI Check, FY 2000
Box 4 of 4	O.I.G. Reports, FY 2000
Box 4 of 4	Orientation Training for new Administrative Officers, FY 2000
Box 4 of 4	Planning and Budget Manual, 2000
Box 4 of 4	OCC/ ER, FY 2000
Box 4 of 4	Third Quarter Trust Fund Master Report, FY 2000
Box 4 of 4	Quarterly Trust Fund Report (through 12/31/1999), FY 2000
Box 4 of 4	Bethlehem Steel Project National Museum of Industrial History, 1997-1998