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Institution Archives

SFS Records, 1990-2000

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Collection Overview

Repository:	Smithsonian Institution Archives, Washington, D.C., osiaref@si.edu
Title:	SFS Records
Date:	1990-2000
Identifier:	Accession 05-119
Creator::	Smithsonian Institution. Office of the Chief Information Officer. Financial and Human Resources Management Systems Division
Extent:	3 cu. ft. (3 record storage boxes)
Language:	English

Administrative Information

Preferred Citation

Smithsonian Institution Archives, Accession 05-119, Smithsonian Institution. Office of the Chief Information Officer. Financial and Human Resources Management Systems Division, SFS Records

Descriptive Entry

This accession consists of records documenting the design, development, and management of the Smithsonian Financial System which was shut down in the summer of 2003. Materials include proposals, reports, memoranda, and steering committee meeting agendas and minutes.

Names and Subject Terms

This collection is indexed in the online catalog of the Smithsonian Institution under the following terms:

Subjects:

- Budget
- Budget process
- Computer systems
- Information resources management
- Information storage and retrieval systems
- Information technology
- Museum finance
- Museums -- Administration
- SFS (Financial management system)

Types of Materials:

- Manuscripts

Container Listing

Box 1	
Box 1 of 3	A Proposal to Provide Financial System Implementation Assistance (Revised Best and Final Offer - Technical Proposal) - March 13, 1996
Box 1 of 3	A Proposal to Provide Financial System Implementation Assistance (Response to Best and Final Offer Clarification Questions) - February 22, 1996
Box 1 of 3	A Proposal to Provide Financial System Implementation Assistance (Best and Final Offer) - February 22, 1996
Box 1 of 3	A Proposal to Provide Financial System Implementation Assistance (Technical Proposal) - February 6, 1996
Box 1 of 3	A Proposal to Provide Financial System Implementation Assistance (Revised Best and Final Offer - Business Proposal) - March 13, 1996
Box 1 of 3	Smithsonian Financial System - Phase II: Encumbrance Testing AP/PO Modifications and Technical Support (Revised Technical and Cost Proposal) - September 14, 1995
Box 1 of 3	Smithsonian Financial System - Phase II: AP/PO Modifications and Technical Support (Technical and Cost Proposal) - August 28, 1995
Box 1 of 3	Accounting Classification Code Structure Design - May 6, 1993
Box 1 of 3	Design Scope - 1992-1993
Box 1 of 3	Accounting Classification Code Structure Definition - 1992-1993
Box 1 of 3	Design Deliverables (Originals) - 1993
Box 1 of 3	Policy/Procedure Changes - 1993
Box 1 of 3	Office of Information Resources Management Meetings - 1992-1994
Box 1 of 3	AP/PO Conversion Design - 1996
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Box 1 of 3	Status Reports - 1992-1993
Box 1 of 3	Smithsonian Contracting and Procurement System - 1993

Box 1 of 3 AP/PO Conversion - 1996

Box 1 of 3 AP/PO Requirements, Volume 1 Original - 1992

Box 2

Box 2 of 3 AP/PO Requirements, Volume 2 Original - 1992

Box 2 of 3 AP/PO Requirements, Volume 3 Original - 1992

Box 2 of 3 Volume Data Used in Requirements - 1992

Box 2 of 3 Task Order Contract - 1992-1996

Box 2 of 3 Operating Environment (Final Work Products) - 1992

Box 2 of 3 Presentations - 1993-1997

Box 2 of 3 Regents/Management Status - 1991-1997

Box 2 of 3 Bureau Correspondence - 1993-1994

Box 2 of 3 Organization Conversion (Walker Work) - 1995-1996

Box 2 of 3 Conceptual Design Document Review - 1994-1995

Box 2 of 3 Report of the Technology Subcommittee - December 15, 1997

Box 2 of 3 Financial System Vision - Critical Processes by Functional Area

Box 2 of 3 Financial Workflow System Requirements Document - February 17, 1999

Box 2 of 3 Request for Proposal for Financial System Implementation Assistance -
December 28, 1995

Box 2 of 3 PeopleSoft Implementation - 1999

Box 3

Box 3 of 3 SFS Steering Committee - 1998

Box 3 of 3 Steering Committee - 1997-1999

Box 3 of 3 2000 Startup

Box 3 of 3 User Forum - 1994

Box 3 of 3 GL Planning - 1996

Box 3 of 3	Steering Committee - 1995-1997
Box 3 of 3	Accounting Classification Code Structure - February 23, 1995
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Box 3 of 3	Funds Distribution and Control - 1995
Box 3 of 3	Recommendations for Retention and User Reserved Area (URS) Data Elements - November 23, 1994
Box 3 of 3	Financial Systems Enhancement - December 15, 1994
Box 3 of 3	Encumbrance and MBA Module Enhancement - February 23, 1995
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Box 3 of 3	AP/PO to MBA Interface Design Workbook - September 28, 1995
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Box 3 of 3	Status Reports - 1992-1994
Box 3 of 3	Walker Users - 1992-1993