



Smithsonian Institution Archives

SFS Records, 1990-2000

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Collection Overview

Repository:	Smithsonian Institution Archives, Washington, D.C., osiaref@si.edu
Title:	SFS Records
Identifier:	Accession 05-119
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Extent:	3 cu. ft. (3 record storage boxes)
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Administrative Information

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Descriptive Entry

This accession consists of records documenting the design, development, and management of the Smithsonian Financial System which was shut down in the summer of 2003. Materials include proposals, reports, memoranda, and steering committee meeting agendas and minutes.

Names and Subject Terms

This collection is indexed in the online catalog of the Smithsonian Institution under the following terms:

Subjects:

- Budget
- Budget process
- Computer systems
- Information resources management
- Information storage and retrieval systems
- Information technology
- Museum finance
- Museums -- Administration
- SFS (Financial management system)

Types of Materials:

Manuscripts

Container Listing

Box 1

- Box 1 of 3 A Proposal to Provide Financial System Implementation Assistance (Revised Best and Final Offer - Technical Proposal) - March 13, 1996
- Box 1 of 3 A Proposal to Provide Financial System Implementation Assistance (Response to Best and Final Offer Clarification Questions) - February 22, 1996
- Box 1 of 3 A Proposal to Provide Financial System Implementation Assistance (Best and Final Offer) - February 22, 1996
- Box 1 of 3 A Proposal to Provide Financial System Implementation Assistance (Technical Proposal) - February 6, 1996
- Box 1 of 3 A Proposal to Provide Financial System Implementation Assistance (Revised Best and Final Offer - Business Proposal) - March 13, 1996
- Box 1 of 3 Smithsonian Financial System - Phase II: Encumbrance Testing AP/PO Modifications and Technical Support (Revised Technical and Cost Proposal) - September 14, 1995
- Box 1 of 3 Smithsonian Financial System - Phase II: AP/PO Modifications and Technical Support (Technical and Cost Proposal) - August 28, 1995
- Box 1 of 3 Accounting Classification Code Structure Design - May 6, 1993
- Box 1 of 3 Design Scope - 1992-1993
- Box 1 of 3 Accounting Classification Code Structure Definition - 1992-1993
- Box 1 of 3 Design Deliverables (Originals) - 1993
- Box 1 of 3 Policy/Procedure Changes - 1993
- Box 1 of 3 Office of Information Resources Management Meetings - 1992-1994
- Box 1 of 3 AP/PO Conversion Design - 1996
- Box 1 of 3 Accounting Classification Code Structure Design Definition Drafts - 1993
- Box 1 of 3 Smithsonian Institution Libraries - 1993
- Box 1 of 3 Status Reports - 1992-1993
- Box 1 of 3 Smithsonian Contracting and Procurement System - 1993
- Box 1 of 3 AP/PO Conversion - 1996

Box 1 of 3 AP/PO Requirements, Volume 1 Original - 1992

Box 2

Box 2 of 3 AP/PO Requirements, Volume 2 Original - 1992

Box 2 of 3 AP/PO Requirements, Volume 3 Original - 1992

Box 2 of 3 Volume Data Used in Requirements - 1992

Box 2 of 3 Task Order Contract - 1992-1996

Box 2 of 3 Operating Environment (Final Work Products) - 1992

Box 2 of 3 Presentations - 1993-1997

Box 2 of 3 Regents/Management Status - 1991-1997

Box 2 of 3 Bureau Correspondence - 1993-1994

Box 2 of 3 Organization Conversion (Walker Work) - 1995-1996

Box 2 of 3 Conceptual Design Document Review - 1994-1995

Box 2 of 3 Report of the Technology Subcommittee - December 15, 1997

Box 2 of 3 Financial System Vision - Critical Processes by Functional Area

Box 2 of 3 Financial Workflow System Requirements Document - February 17, 1999

Box 2 of 3 Request for Proposal for Financial System Implementation Assistance -
December 28, 1995

Box 2 of 3 PeopleSoft Implementation - 1999

Box 3

Box 3 of 3 SFS Steering Committee - 1998

Box 3 of 3 Steering Committee - 1997-1999

Box 3 of 3 2000 Startup

Box 3 of 3 User Forum - 1994

Box 3 of 3 GL Planning - 1996

Box 3 of 3 Steering Committee - 1995-1997

Box 3 of 3 Accounting Classification Code Structure - February 23, 1995

Box 3 of 3 Coding Reduction Analysis - May 22, 1995

Box 3 of 3	Funds Distribution and Control - 1995
Box 3 of 3	Recommendations for Retention and User Reserved Area (URS) Data Elements - November 23, 1994
Box 3 of 3	Financial Systems Enhancement - December 15, 1994
Box 3 of 3	Encumbrance and MBA Module Enhancement - February 23, 1995
Box 3 of 3	Revised AP/PO Enhancement Requirements - October 14, 1994
Box 3 of 3	Estimates for Enhancements - 1994
Box 3 of 3	AP/PO Migration Strategy - November 23, 1994
Box 3 of 3	AP/PO to MBA Interface Design Workbook - September 28, 1995
Box 3 of 3	Status - 1994-1995
Box 3 of 3	Encumbrance Processing in AP/PO (Presentation)
Box 3 of 3	Status Reports - 1992-1994
Box 3 of 3	Walker Users - 1992-1993