



Smithsonian Institution Archives

Strategic Planning Records, 2009-2010

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Collection Overview

Repository:	Smithsonian Institution Archives, Washington, D.C., osiaref@si.edu
Title:	Strategic Planning Records
Identifier:	Accession 15-123
Date:	2009-2010
Extent:	1 cu. ft. (1 record storage box)
Creator::	Smithsonian Institution. Office of the Secretary
Language:	Language of Materials: English

Administrative Information

Preferred Citation

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Use Restriction

Restricted for 15 years, until Jan-01-2026; Transferring office; 01/22/2015 memorandum, Toda to Kolb; Contact reference staff for details.

Descriptive Entry

This accession consists of records that document an assessment of the organizational design of the Smithsonian Institution, recommendations on how it should be aligned and structured to achieve its strategic priorities, and recommendations on how to improve business processes to be more efficient and improve productivity. The assessment was conducted to support a Smithsonian-wide strategic plan. These records were maintained by Pherabe Kolb, Senior Executive Officer, Office of the Undersecretary for Finance and Administration, who was tasked to the Office of the Secretary to oversee the assessment conducted by McKinsey and Company. Materials include correspondence, memoranda, proposals, reports, and other related records.

Names and Subject Terms

This collection is indexed in the online catalog of the Smithsonian Institution under the following terms:

Subjects:

Museums -- Administration
Strategic planning

Types of Materials:

Manuscripts

Names:

Kolb, Pherabe

McKinsey and Company

Smithsonian Institution. Office of the Under Secretary for Finance and Administration

Container Listing

Box 1

- | | |
|------------|---|
| Box 1 of 1 | Best practices assessment - Request for proposals (RFP), 2009 |
| Box 1 of 1 | McKinsey and Company, Inc. - Technical response to RFP, 2009 |
| Box 1 of 1 | McKinsey and Company, Inc. - Contract documents, 2009 |
| Box 1 of 1 | Best practices assessment - Phase 1 - Final deliverables - McKinsey and Company, Inc., April 22, 2010 (4 folders) |
| Box 1 of 1 | Best practices assessment - Phase 2 - Final deliverables - McKinsey and Company, Inc., June 11, 2010 (3 folders) |
| Box 1 of 1 | Redesign core team, June 2010 (2 folders) |