



Smithsonian Institution Archives

Formulation and Execution Files, FY 1989-FY 2017

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Collection Overview

Repository:	Smithsonian Institution Archives, Washington, D.C., osiaref@si.edu
Title:	Formulation and Execution Files
Identifier:	Accession 18-008
Date:	FY 1989-FY 2017
Extent:	16 cu. ft. (16 record storage boxes)
Creator::	Smithsonian Institution. Office of Planning, Management and Budget
Language:	English

Administrative Information

Preferred Citation

Smithsonian Institution Archives, Accession 18-008, Smithsonian Institution. Office of Planning, Management and Budget, Formulation and Execution Files

Descriptive Entry

This accession consists of budget records documenting the formulation and execution of the Smithsonian's federal and trust budgets. Materials include budget justifications, allocations, transfers, transmittals, executions, budget calls, reviews, and other reports.

Names and Subject Terms

This collection is indexed in the online catalog of the Smithsonian Institution under the following terms:

Subjects:

- Budget
- Budget process
- Legislative hearings -- United States
- Museum finance
- Museums -- Administration

Types of Materials:

- Manuscripts

Container Listing

Box 1

Box 1 of 16	FY 1999 Budget Request to Congress
Box 1 of 16	FY 2000 Budget Request to Congress, February 1999
Box 1 of 16	FY 2001 Budget Request to Congress, February 2000
Box 1 of 16	FY 2002 Budget Request to Congress
Box 1 of 16	FY 2004 Budget Request to Congress, February 2003
Box 1 of 16	FY 2005 Budget Request to Congress, February 2004
Box 1 of 16	FY 2006 Budget Request to Congress, February 2005
Box 1 of 16	FY 2007 Budget Justification to Congress, February 2006
Box 1 of 16	FY 2008 Budget Justification to Congress, February 2007
Box 1 of 16	FY 2009 Budget Justification to Congress, February 2008
Box 1 of 16	FY 2010 Budget Justification to Congress, May 2009
Box 1 of 16	FY 2011 Budget Justification to Congress, February 2010
Box 1 of 16	FY 2012 Budget Justification to Congress, February 2011
Box 1 of 16	FY 2013 Budget Justification to Congress, February 2012
Box 1 of 16	FY 2014 Budget Justification to Congress, April 2013
Box 1 of 16	FY 2015 Budget Justification to Congress, March 2014
Box 1 of 16	FY 2016 Budget Justification to Congress, February 2015
Box 1 of 16	FY 2017 Budget Justification to Congress, February 2016
Box 1 of 16	FY 1999 Budget Request to the Office of Management and Budget (OMB)

Box 2

Box 2 of 16	FY 2000 Budget Request to OMB, September 1998
Box 2 of 16	FY 2001 Budget Justification to OMB, September 1999
Box 2 of 16	FY 2002 Budget Justification to OMB, January 2001

Box 2 of 16 FY 2003 Budget Request to OMB

Box 2 of 16 FY 2004 Budget Request to OMB (Volume I) and Appendix (Volume II)

Box 2 of 16 FY 2005 Budget Request to OMB (Volume I) and Appendix (Volume II)

Box 2 of 16 FY 2006 Budget Request to OMB

Box 2 of 16 FY 2007 Budget Justification to OMB, September 2005

Box 2 of 16 FY 2008 Budget Justification to OMB, September 2006

Box 2 of 16 FY 2009 Budget Justification to OMB, September 2007

Box 2 of 16 [FY 2010 Budget Justification to OMB: Not published - Online]

Box 2 of 16 FY 2011 Budget Justification to OMB, September 2009

Box 2 of 16 FY 2012 Budget Request to OMB

Box 2 of 16 FY 2013 Budget Summary Justification to OMB, September 2011

Box 2 of 16 FY 2014 Budget Summary Justification to OMB, September 2012

Box 2 of 16 FY 2015 Budget Summary Justification to OMB, September 2013

Box 2 of 16 FY 2016 Budget Summary Justification to OMB, September 2014

Box 2 of 16 FY 2017 Budget Summary Justification to OMB, September 2015

Box 2 of 16 FY 1993 Trust Allocations

Box 2 of 16 FY 1994 Trust Allocations

Box 2 of 16 FY 1995 Trust Allocations (folder 1 or 2)

Box 3

Box 3 of 16 FY 1995 Trust Allocations (folder 2 or 2)

Box 3 of 16 FY 1996 Trust Allocations

Box 3 of 16 FY 1997 Trust Allocations

Box 3 of 16 FY 1998 Trust Allocations

Box 3 of 16 FY 1998 Trust Allocations Backup

Box 3 of 16 FY 1999 Trust Allocations

Box 3 of 16 FY 2000 Trust Allocations

Box 3 of 16 FY 2001 Trust Allocations
Box 3 of 16 FY 2002 Trust Allocations
Box 3 of 16 FY 2002 Trust Allocations Backup
Box 3 of 16 FY 2003 Trust Allocations

Box 4

Box 4 of 16 FY 2003 Trust Allocations Backup
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Box 4 of 16 FY 2009 Trust Allocations
Box 4 of 16 FY 2009 Trust Allocations Backup
Box 4 of 16 FY 2010 Trust Allocations
Box 4 of 16 FY 2010 Trust Allocations Backup

Box 5

Box 5 of 16 FY 2011 Trust Allocations
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Box 5 of 16 FY 2013 Trust Allocations
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Box 5 of 16 FY 1990 Federal Allocations (4 folders)
Box 5 of 16 FY 1991 Federal Allocations (4 folders)
Box 5 of 16 FY 1992 Federal Allocations (4 folders)
Box 5 of 16 FY 1993 Federal Allocations (folders 1-2 of 4)

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Box 6 of 16 FY 1993 Federal Allocations (folders 3-4 of 4)
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Box 9 of 16 FY 1998 Federal Budget Transfers (3 folders)

Box 9 of 16 FY 2004 Trust Budget Transfers (2 folders)

Box 9 of 16 FY 2005 Trust Budget Transfers (4 folders)

Box 9 of 16 FY 2006 Trust Budget Transfers (folder 1 of 4)

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Box 10 of 16 FY 2006 Trust Budget Transfers (folders 2-4 of 4)

Box 10 of 16 FY 2007 Trust Budget Transfers (5 folders)

Box 10 of 16 FY 2008 Trust Budget Transfers (folder 1 of 5)

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Box 11 of 16 FY 2008 Trust Budget Transfers (folders 2-5 of 5)

Box 11 of 16 FY 2009 Trust Budget Transfers (folders 1-4 of 5)

Box 12

Box 12 of 16 FY 2009 Trust Budget Transfers (folder 5 of 5)

Box 12 of 16 FY 2010 Trust Budget Transfers (3 folders)

Box 12 of 16 FY 2011 Trust Budget Transfers (3 folders)

Box 12 of 16 FY 2012 Trust Budget Transfers (3 folders)

Box 13

Box 13 of 16 FY 2013 Trust Budget Transfers (4 folders)

Box 13 of 16 FY 2014 Trust Budget Transfers (4 folders)

Box 13 of 16 FY 1989 Trust Transmittals (3 folders)

Box 13 of 16 FY 1990 Trust Transmittals (folders 1-2 of 3)

Box 14

Box 14 of 16 FY 1990 Trust Transmittals (folder 3 of 3)

Box 14 of 16 FY 1991 Trust Transmittals (3 folders)

Box 14 of 16 FY 1992 Trust Transmittals (3 folders)
Box 14 of 16 FY 1993 Trust Transmittals (3 folders)
Box 14 of 16 FY 1994 Trust Transmittals (3 folders)
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Box 15

Box 15 of 16 FY 1993 Federal Transmittals (2 folders)
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Box 15 of 16 FY 2006 Federal/Trust Budget Execution
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Box 16

Box 16 of 16 FY 2002 Federal Budget Execution
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Box 16 of 16 FY 2001/FY 2002 Trust/Federal Sources Decisions, December 22, 2000
Box 16 of 16 FY 2000 First Quarter Review, All Funds
Box 16 of 16 FY 2000 Federal Budget Allocation and Execution
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Box 16 of 16	FY 1996 Financial Review
Box 16 of 16	FY 1995 First Quarter Review, All Funds
Box 16 of 16	Federal Congressional Budget Call - Unit Responses (Exhibit F-3s)
Box 16 of 16	FY 1989 Third Quarter Review, All Funds
Box 16 of 16	FY 1989 Federal Allocations and Budget Transfers (4 folders) (Accession 18-075)
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